RECORDATION NO 103 Filed 1425

Rail Division

Two Embarcadero Center San Francisco, California 94111 (415) 955-9090

FFB 2 1981 -1 10 PM Telex 34234

January 30, INJERSTATE COMMERCE COMMISSION

No.

FEB = 2 1981

Fee \$ 20.00

Ms. Agatha Mergenovich, Secretary Interstate Commerce Commission Washington, D.C. 20423

ICC Washington, D. C.

Re: Amendment No. 4 dated as of January 7, 1981 between Itel Corporation, Rail Division and Green Bay and Western Railroad Company to that certain Lease Agreement, dated as of March 8, 1979 between Itel Corporation, Rail Division and Green Bay and Western Railroad Company

Dear Ms. Mergenovich:

Pursuant to 49 U.S.C. Section 11303(a) and the Interstate Commerce Commission's rules and regulations thereunder, I enclose herewith, on behalf of Itel Corporation, Rail Division, for filing and recordation, as an additional filing under the Lease Agreement dated as of March 8, 1979 which was filed on May 10, 1980 at 2:00 PM and given Recordation No. 10362, four (4) originals of the following document:

Amendment No. 4 dated as of January 7, 1981

The names and addresses of the parties to the aforementioned document are:

 Itel Corporation, Rail Division Two Embarcadero Center San Francisco, CA 94111

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T.C.C.
FEE OPERATIO

2. Green Bay and Western Railroad Company P.O. Box 2507 Green Bay, Wisconsin 54306

Please cross-index the above referenced document with the following document, which was filed under Recordation No. 10837:

United States Railway Leasing Company, Railroad Car Lease Agreement, dated July 16, 1979 between United States Railway Leasing Company and Itel Corporation, Rail Division.

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The equipment covered by Amendment No. 4 is 100 70-ton boxcars (AAR mechanical designation XM; 50'6" in length, 9'6" in inside width and 11' in height), marked GBW 7450 through and including GBW 7549.

Enclosed also a check for \$20.00 for the required recordation fee (\$10.00) and cross-indexing fee (\$10.00).

Please stamp all counterparts of the enclosed document with your official recording stamp. You will wish to retain one (1) counterpart of the document for your files; it is requested that the remaining four (4) counterparts be delivered to the bearer of this letter.

Sincerely,

Patricia Salas Pineda

Counsel

PSP/jsf Enclosures

Interstate Commerce Commission Washington, D.C. 20423

2/3/81

OFFICE OF THE SECRETARY

Patricia Salas Pineda, Counsel Itel Rail Division Two Embarcadero Center San Francisco, Calif. 94111

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Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/2/81 at 1:10pm , and assigned rerecordation number(s).

Sincerely yours,

Agatha L. Mergenovich Secretary

Enclosure(s)

RECORDATION NO. 1036 Filed Tags

FFB 2 1981 -1 10 PM

AMENDMENT NO. 4

INTERSTATE COMMERCE COMMISSION

This AMENDMENT NO. 4 (the "Amendment") to that certain lease agreement (the "Lease") made as of March 8, 1979, between Itel Corporation, Rail Division, and Green Bay and Western Railroad Company is made this 7th day of January, 1981, by and between ITEL CORPORATION, RAIL DIVISION, a Delaware corporation ("Lessor"), as Lessor, and GREEN BAY AND WESTERN RAILROAD COMPANY, a Wisconsin corporation ("Lessee"), as Lessee.

WITNESSETH:

WHEREAS, Lessor and Lessee are parties to the Lease pursuant to which a number of boxcars described therein have been delivered by Lessor to Lessee;

NOW, THEREFORE, in consideration of the premises and mutual agreements herein contained, the parties hereto agree to amend the Lease as follows:

- I. All terms defined in the Lease shall have their defined meanings when used in this Amendment.
- 2. Each reference to the term "Cars" in Amendment No. 3, executed on December 18, 1980, attached to and incorporated into the Lease, shall be deleted and replaced by the term "Group I Cars."
- 3. The mechanical designation of the one hundred (100) boxcars bearing reporting marks GBW 7450 through and including GBW 7549 (hereinafter referred to as the "Group II Cars"), which are referenced on Equipment Schedule No. 4A, executed on September 24, 1979, attached to and incorporated into the Lease, shall be changed and remarked from "XM" to "XP" at Lessee's sole expense. In addition, Lessee shall, at its sole expense, modify the Group II Cars structurally so that they qualify for the "XP" mechanical designation pursuant to the rules of the Association of American Railroads.
- 4. In accordance with Section 3 above, Equipment Schedule No. 4A shall be amended, with respect to the Group II Cars only, by the deletion of the letters "XM" from the "AAR Mechanical Designation column" and by the substitution therefor of the letters "XP", said amendment to become effective upon the remarking of the Group II Cars.
- 5. If, at any later date, during the Initial Term, Lessor should desire to change the mechanical designation of the Group II Cars back to "XM" (subject to AAR circular No. OT-5-E), or to any other mechanical designation, Lessor shall be entitled to do so at Lessor's expense, provided, however, that Lessee may maintain the "XP" mechanical designation of the Group II Cars upon obtaining Lessor's prior written consent.
- 6. If, at any later date, during the Initial Term, Lessee should desire to change the mechanical designation of the Group II Cars back to "XM", or to any other mechanical designation, Lessee shall be entitled to do so upon obtaining Lessor's prior written consent.

- 7. Upon any remarking and redesignation under Sections 5 and 6, Lessor shall attach to this Amendment a Certificate of Change, to be made a part hereof, describing both the previous and current mechanical designation of each Group II Car.
- 8. Except as expressly modified by this Amendment, all terms and provisions of the Lease shall remain in full force and effect.
- 9. This Amendment may be executed by the parties hereto in any number of counterparts and all said counterparts taken together shall be deemed to constitute one and the same instrument.

ITEL CORPORATION

RAIL DIVISION

Title: Puril

Date:

GREEN BAY AND WESTERN RAILROAD COMPANY

Talass

Title: President

Date: January 8, 1981

STATE OF CALIFORNIA) ss: COUNTY OF SAN FRANCISCO)

· St
On this 21 St day of JANUARY, 1981, before me personally appeared
EDWARD A. O'DEA, to me personally known, who being by me duly
sworn says that such person is $\frac{PRESIDEAT}{}$ of Itel Corporation, Rail
Division, that the foregoing Amendment No. 4 was signed on behalf of said corporation
by authority of its board of directors, and such person acknowledged that the execution
of the foregoing instrument was the free act and deed of said corporation.
OFFICIAL SEAL RANDI C. SMITH
NOTARY PUBLIC CALIFORNIA City & County of San Francisco My Commission Expires June 24, 1983
STATE OF WISCONSIN)
COUNTY OF BROWN)
On this 8th day of January, 1981, before me personally
appeared Joseph R. Galassi , to me personally known, who being
by me duly sworn says that such person is President of Green Bay and Western
Railroad Company, that the foregoing Amendment No. 4 was signed on behalf of said
corporation by authority of its board of directors, and such person acknowledged that
the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

Robert L. Goethe

Notary Public State of Wisconsin

My Commission Titring Tab 18 1782 .